

epd



Company or stock symbol...

- Home
- Stocks
- Stock Screener
- Stock Exchanges
- Comparison Tool
- Earnings Calendar
- By Industry
- Stock Lists
- Top Analysts
- Top Stocks
- Corporate Actions
- IPOs
- ETFs
- News
- Trending
- Articles
- Technical Chart
- Market Movers
- Market Newsletter
- Watchlist
- Collapse

Income Balance Sheet Cash Flow Ratios **KPIs** <sup>NEW</sup> Annual Quarterly TTM

### EPD Income Statement

Financials in millions USD. Fiscal year is January - December.

TTM Millions Data Source Download

Fiscal Year	TTM	FY 2024	FY 2023	FY 2022	FY 2021	FY 2020	FY 2019	FY 2018
Period Ending	Mar 31, 2025	Dec 31, 2024	Dec 31, 2023	Dec 31, 2022	Dec 31, 2021	Dec 31, 2020	Dec 31, 2019	Dec 31, 2018
<b>Revenue</b>	56,876	56,219	49,715	58,186	40,807	27,200	32,789	32,789
Revenue Growth (YoY)	9.31%	13.08%	-14.56%	42.59%	50.03%	-17.05%	-10.25%	-10.25%
Cost of Revenue	49,721	48,995	42,999	51,461	34,860	21,485	27,011	27,011
<b>Gross Profit</b>	7,155	7,224	6,716	6,725	5,947	5,715	5,778	5,778
Selling, General & Admin	238	244	229	241	209	220	211.6	211.6
Operating Expenses	238	244	229	241	209	220	211.6	211.6
<b>Operating Income</b>	6,917	6,980	6,487	6,484	5,738	5,495	5,567	5,567
Interest Expense	-1,361	-1,352	-1,269	-1,244	-1,283	-1,287	-1,243	-1,243
Interest & Investment Income	42	47	27	11	5	13	11.6	11.6
Earnings From Equity Investments	400	408	462	464	583	426	563	563
Other Non Operating Income (Ex...)	3	2	14	23	-	1	-114.6	-114.6
<b>EBT Excluding Unusual Items</b>	6,001	6,085	5,721	5,738	5,043	4,648	4,784	4,784
Impairment of Goodwill	-	-	-	-	-	-296	-	-
Asset Writedown	-40	-50	-20	-41	-218	-590	-51.1	-51.1
Other Unusual Items	-	-	-	-	-	-	-	-
<b>Pretax Income</b>	5,961	6,035	5,701	5,697	4,825	3,762	4,733	4,733

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- Stock Lists
- Top Analysts
- Top Stocks
- Corporate Actions
- IPOs
- ETFs
- News
- Trending
- Articles
- Technical Chart
- Market Movers
- Market Newsletter
- Watchlist
- Collapse

Fiscal Year	TTM	FY 2024	FY 2023	FY 2022	FY 2021	FY 2020	FY 2019	FY 2018
Period Ending	Mar 31, 2025	Dec 31, 2024	Dec 31, 2023	Dec 31, 2022	Dec 31, 2021	Dec 31, 2020	Dec 31, 2019	Dec 31, 2018
Income Tax Expense	68	65	44	82	70	-124	45.6	
Earnings From Continuing Operat...	5,893	5,970	5,657	5,615	4,755	3,886	4,687	
Minority Interest in Earnings	-55	-69	-125	-125	-117	-110	-95.8	
Net Income	5,838	5,901	5,532	5,490	4,638	3,776	4,591	
Preferred Dividends & Other Adju...	59	60	53	49	41	33	27.7	
<b>Net Income to Common</b>	<b>5,779</b>	<b>5,841</b>	<b>5,479</b>	<b>5,441</b>	<b>4,597</b>	<b>3,743</b>	<b>4,564</b>	
Net Income Growth	4.27%	6.67%	0.77%	18.37%	22.83%	-17.76%	10.04%	
Shares Outstanding (Basic)	2,169	2,169	2,172	2,178	2,183	2,186	2,189	
<b>Shares Outstanding (Diluted)</b>	<b>2,192</b>	<b>2,192</b>	<b>2,194</b>	<b>2,199</b>	<b>2,203</b>	<b>2,202</b>	<b>2,202</b>	
Shares Change (YoY)	-0.09%	-0.09%	-0.23%	-0.19%	0.06%	0.01%	0.67%	
EPS (Basic)	2.66	2.69	2.52	2.50	2.11	1.71	2.09	
<b>EPS (Diluted)</b>	<b>2.66</b>	<b>2.69</b>	<b>2.52</b>	<b>2.50</b>	<b>2.11</b>	<b>1.71</b>	<b>2.09</b>	
EPS Growth	4.38%	6.77%	1.00%	18.60%	22.94%	-17.88%	9.34%	
<b>Free Cash Flow</b>	<b>3,759</b>	<b>3,571</b>	<b>4,303</b>	<b>6,075</b>	<b>6,290</b>	<b>2,603</b>	<b>1,989</b>	
Free Cash Flow Per Share	1.72	1.63	1.96	2.76	2.85	1.18	0.90	
<b>Dividend Per Share</b>	<b>2.120</b>	<b>2.100</b>	<b>2.005</b>	<b>1.905</b>	<b>1.815</b>	<b>1.785</b>	<b>1.765</b>	
Dividend Growth	4.43%	4.74%	5.25%	4.96%	1.68%	1.13%	2.32%	
Gross Margin	12.58%	12.85%	13.51%	11.56%	14.57%	21.01%	17.62%	
Operating Margin	12.16%	12.42%	13.05%	11.14%	14.06%	20.20%	16.98%	
Profit Margin	10.16%	10.39%	11.02%	9.35%	11.27%	13.76%	13.92%	

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- Market Movers
- Market Newsletter
- Watchlist

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<b>Dividend Per Share</b>	<b>2.120</b>	<b>2.100</b>	<b>2.005</b>	<b>1.905</b>	<b>1.815</b>	<b>1.785</b>	<b>1.765</b>	
Dividend Growth	4.43%	4.74%	5.25%	4.96%	1.68%	1.13%	2.32%	
Gross Margin	12.58%	12.85%	13.51%	11.56%	14.57%	21.01%	17.62%	
Operating Margin	12.16%	12.42%	13.05%	11.14%	14.06%	20.20%	16.98%	
Profit Margin	10.16%	10.39%	11.02%	9.35%	11.27%	13.76%	13.92%	
Free Cash Flow Margin	6.61%	6.35%	8.65%	10.44%	15.41%	9.57%	6.07%	
<b>EBITDA</b>	<b>9,410</b>	<b>9,453</b>	<b>8,830</b>	<b>8,729</b>	<b>7,878</b>	<b>7,567</b>	<b>7,516</b>	
EBITDA Margin	16.55%	16.81%	17.76%	15.00%	19.30%	27.82%	22.92%	
D&A For EBITDA	2,493	2,473	2,343	2,245	2,140	2,072	1,949	
<b>EBIT</b>	<b>6,917</b>	<b>6,980</b>	<b>6,487</b>	<b>6,484</b>	<b>5,738</b>	<b>5,495</b>	<b>5,567</b>	
EBIT Margin	12.16%	12.42%	13.05%	11.14%	14.06%	20.20%	16.98%	
Effective Tax Rate	1.14%	1.08%	0.77%	1.44%	1.45%	-	0.96%	
Revenue as Reported	56,876	56,219	49,715	58,186	40,807	27,200	32,789	

## EPD Ratios and Metrics

Market cap in millions USD. Fiscal year is January - December.

Current



Millions

Data Source

Download



Fiscal Year	Current	FY 2024	FY 2023	FY 2022	FY 2021	FY 2020	FY 2019	FY 2018
Period Ending	Jul 3, 2025	Dec 31, 2024	Dec 31, 2023	Dec 31, 2022	Dec 31, 2021	Dec 31, 2020	Dec 31, 2019	Dec 31, 2018
<b>Market Capitalization</b>	68,342	67,975	57,229	52,475	47,920	42,763	61,647	55,000
Market Cap Growth	16.86%	18.78%	9.06%	9.51%	12.06%	-30.63%	14.92%	-6.12%
Enterprise Value	100,165	99,750	87,506	83,055	76,730	73,259	89,748	79,000
Last Close Price	31.51	30.33	23.70	20.13	17.01	14.01	18.35	17.00
PE Ratio	11.83	11.64	10.45	9.64	10.42	11.43	13.51	13.51
Forward PE	11.52	11.10	10.11	9.68	10.05	9.82	13.10	13.10
PS Ratio	1.20	1.21	1.15	0.90	1.17	1.57	1.88	1.88
PB Ratio	2.36	2.29	1.99	1.89	1.81	1.68	2.39	2.39
P/TBV Ratio	3.55	3.58	3.13	3.08	2.86	2.75	3.96	3.96
P/FCF Ratio	18.18	19.04	13.30	8.64	7.62	16.43	31.00	31.00
P/OCF Ratio	8.22	8.38	7.56	6.53	5.63	7.26	9.45	9.45
PEG Ratio	1.36	2.41	5.05	3.23	3.35	4.91	2.91	2.91
EV/Sales Ratio	1.76	1.77	1.76	1.43	1.88	2.69	2.74	2.74
EV/EBITDA Ratio	10.64	10.55	9.91	9.52	9.74	9.68	11.94	11.94
EV/EBIT Ratio	14.48	14.29	13.49	12.81	13.37	13.33	16.12	16.12
EV/FCF Ratio	26.65	27.93	20.34	13.67	12.20	28.14	45.13	45.13
Debt / Equity Ratio	1.07	1.09	1.01	1.03	1.13	1.19	1.08	1.08
Debt / EBITDA Ratio	3.31	3.34	3.22	3.22	3.74	3.95	3.65	3.65

Fiscal Year	Current	FY 2024	FY 2023	FY 2022	FY 2021	FY 2020	FY 2019	FY 2018
Period Ending	Jul 3, 2025	Dec 31, 2024	Dec 31, 2023	Dec 31, 2022	Dec 31, 2021	Dec 31, 2020	Dec 31, 2019	Dec 31, 2018
Debt / Equity Ratio	1.07	1.09	1.01	1.03	1.13	1.19	1.08	1.08
Debt / EBITDA Ratio	3.31	3.34	3.22	3.22	3.74	3.95	3.65	3.65
Debt / FCF Ratio	8.53	9.07	6.76	4.71	4.75	11.64	13.98	13.98
Asset Turnover	0.78	0.76	0.72	0.86	0.62	0.43	0.55	0.55
Inventory Turnover	15.32	13.41	14.56	19.66	11.65	7.97	14.95	14.95
Quick Ratio	0.54	0.65	0.61	0.58	0.85	0.66	0.57	0.57
Current Ratio	0.86	1.00	0.93	0.86	1.14	1.10	0.86	0.86
Return on Equity (ROE)	20.20%	20.43%	20.00%	20.71%	18.32%	15.16%	18.70%	18.70%
Return on Assets (ROA)	5.89%	5.89%	5.83%	5.98%	5.45%	5.46%	5.86%	5.86%
Return on Capital (ROIC)	7.19%	7.28%	7.09%	7.19%	6.40%	6.28%	6.68%	6.68%
Return on Capital Employed (ROCE)	11.40%	11.30%	11.20%	11.60%	10.30%	10.00%	10.60%	10.60%
Earnings Yield	8.46%	8.68%	9.67%	10.46%	9.68%	8.83%	7.45%	7.45%
FCF Yield	5.50%	5.25%	7.52%	11.58%	13.13%	6.09%	3.23%	3.23%
Dividend Yield	6.79%	6.92%	8.46%	9.46%	10.67%	12.74%	9.62%	9.62%
Payout Ratio	79.58%	76.46%	77.75%	74.59%	84.73%	103.05%	83.63%	83.63%
Buyback Yield / Dilution	0.09%	0.09%	0.23%	0.19%	-0.06%	-0.01%	-0.67%	-0.67%
Total Shareholder Return	6.88%	7.02%	8.69%	9.66%	10.61%	12.72%	8.95%	8.95%

Updated Apr 29, 2025. Source: S&P Global Market Intelligence. Standard template. [Financial Sources](#).

SEC Filings: [10-K](#) - [10-Q](#)

## EPD Dividend Information



EPD has an annual dividend of \$2.14 per share, with a yield of 6.79%. The dividend is paid every three months and the last ex-dividend date was Apr 30, 2025.

Dividend Yield

**6.79%**

Annual Dividend

**\$2.14**

Ex-Dividend Date

**Apr 30, 2025**

Payout Frequency

**Quarterly**

Payout Ratio

**79.58%**

Dividend Growth

**4.43%**

Growth Years

**27**

Buyback Yield

**0.09%**

Shareholder Yield

**6.88%**

### Dividend History

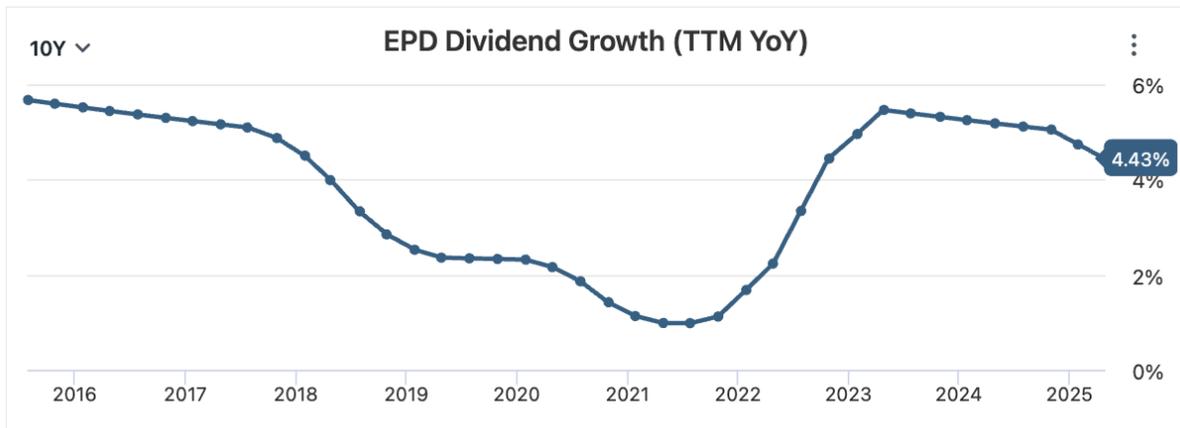
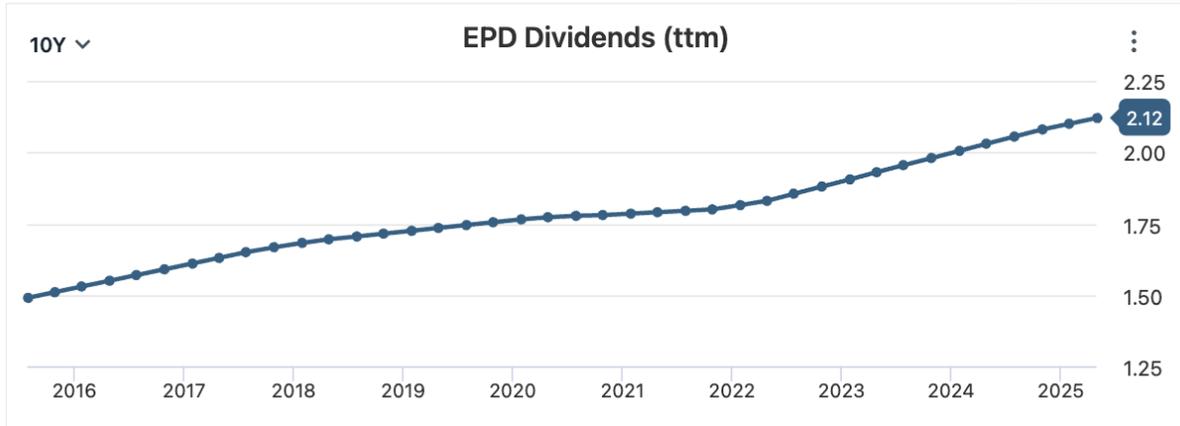
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Data Source

Ex-Dividend Date	Cash Amount	Record Date	Pay Date
Apr 30, 2025	\$0.535	Apr 30, 2025	May 14, 2025
Jan 31, 2025	\$0.535	Jan 31, 2025	Feb 14, 2025
Oct 31, 2024	\$0.525	Oct 31, 2024	Nov 14, 2024
Jul 31, 2024	\$0.525	Jul 31, 2024	Aug 14, 2024
Apr 29, 2024	\$0.515	Apr 30, 2024	May 14, 2024
Jan 30, 2024	\$0.515	Jan 31, 2024	Feb 14, 2024
Oct 30, 2023	\$0.500	Oct 31, 2023	Nov 14, 2023
Jul 28, 2023	\$0.500	Jul 31, 2023	Aug 14, 2023

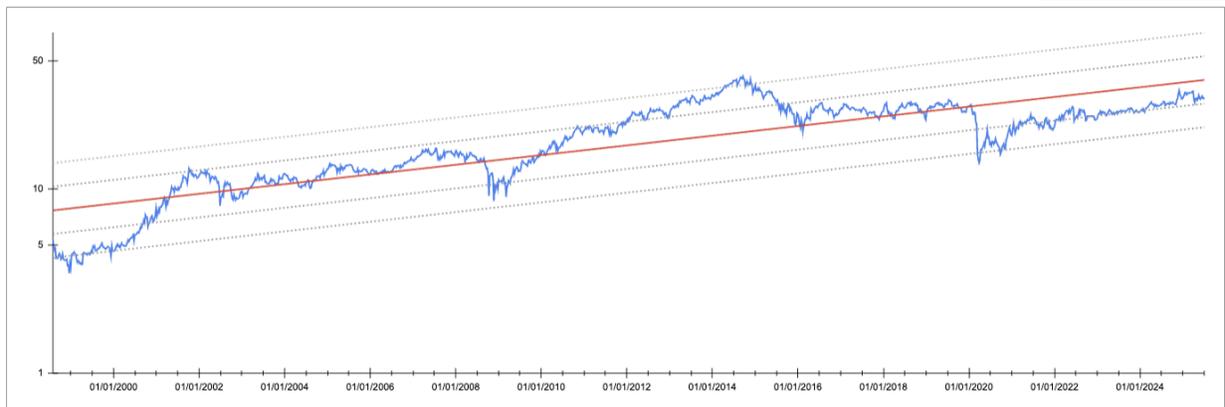
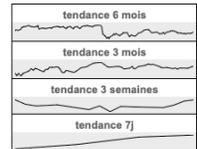
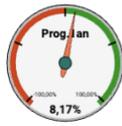
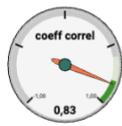
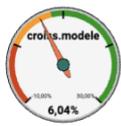
# Dividend Charts

All TTM



<https://investirsurlongterme.com/>

Variation veille	Action	Ticker	Cours	Dist Modele	croissance modele	coeff correl	+Haut 52 sem	Progression 1 an	Progression 5 ans	Volumes
0,07 €	EPD	NYSE:EPD	31,51 €	-19,69%	6,04%	0,83	34,63 €	8,17%	78,83%	1 687 818
%	-2 sigma	-1sigma	Valeur Th.	1 sigma	+2 sigma	Nb ecart type	+Bas 52 sem	Progression 7 J	Progression 30 J	
0,22%	21,71 €	29,19 €	39,24 €	52,74 €	70,90 €	-0,74	27,37 €	1,61%	0,16%	*progression en données calendaires



Selon l'IA :Voici une **analyse financière détaillée** de **Enterprise Products Partners (NYSE : EPD)**, l'un des plus grands MLPs américains spécialisés dans le transport, le stockage et la distribution de produits énergétiques :

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## 1. Résultats récents & croissance

- **Chiffre d'affaires** : environ **\$52 milliards** sur les 12 derniers mois, en croissance de +5 % d'année en année .
  - **FFO (Funds From Operations)** stable à **\$2,9–3,0 milliards**, soit **~\$2,00 par unité** ; rendement élevé (distribution de ~\$1,88 par unité) .
  - **Flux de trésorerie opérationnels** solides (~\$4 milliards), assurant une couverture robuste du dividende.
- 



## 2. Rendement & distribution

- **Distribution trimestrielle** : ~\$0,47/unité, soit **~\$1,88 annuel** → rendement d'environ **7–7,5 %** (au cours actuel de \$27–28) .
  - **Payout FFO** : ~94 %, élevé mais soutenable grâce au modèle MLP générant des flux stables avec contrats long terme.
- 



## 3. Endettement & structure financière

- **Dette nette** : ~\$21 milliards, soit un ratio dette nette / EBITDA d'environ **3,5x**, typique des MLPs .
- **Moindre risque refinance** : échéances étalées dans le temps, maturité moyenne à 10 ans, taux majoritairement fixes.
- **Capacité d'autofinancement** renforcée par des taux d'intérêt plus élevés (effet positif sur revenus financiers).

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## 4. Avantages & points forts

- **Modèle de revenus régulier** : contrats de transport et stockage longue durée.
- **Diversification géographique & sectorielle** : gaz naturel, liquides de gaz, liquides énergétiques, pipelines de liquides.
- **Infra critique** : position quasi monopolistique sur plusieurs segments, barrières à l'entrée solides.

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## 5. Risques & limites

- **Sensibilité cyclique limitée**, mais exposition à l'activité industrielle et pétrolière.
- **Risque réglementaire/antitrust**, vigilance sur les contrats de pipelines et législation environnementale.
- **Payout élevé** : en cas de baisse des FFO, la distribution pourrait devenir tendue.

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## 6. Perspectives à 1–3 ans

- **Croissance modérée** : expansion via de petits projets infra et acquisition de pipelines.
- **FFO stable** attendu (\$2,00–2,10) → distribution annuelle potentielle à ~\$1,95 à moyen terme.
- **Rendement total** estimé à **8–9 %**, combinant distribution et légère progression du cours (3–4 %).

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## En résumé

Enterprise Products Partners est un **acteur puissant et fiable du secteur des infrastructures énergétiques**, avec :

- Rendement attractif (~7–7,5 %)
- Flux de trésorerie stables et couverture du dividende solide
- Endettement maîtrisé (dette/EBITDA ~3,5x)
- Potentiel de progression modéré mais régulier

C'est une **valeur défensive avec yield élevé**, adaptée aux investisseurs cherchant du revenu stable. Sa principale limite est la sensibilité aux cycles énergétiques et la régulation.